

Confidential Report

Rubber Chemical Consultants



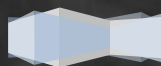
Tire Rubber Chemicals Market 2018

Past-Present-Future

(1st Edition)

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Page 1 of 170 (Full Report)	
Report Number:	RCCL164
Issue Date:	12th November 2018
Prepared For:	General Release





Report Scope

The following items are included in the scope:

Tire Rubber Chemicals: The following rubber chemical groups are analysed: Plasticisers, antidegradants, curatives, process aids, coupling agents, bonding agents and reinforcing resins used in tire rubber compound preparation. Each rubber chemical group is segmented into appropriate subgroups.

Excluded: Elastomers, fillers and specialist additives.

Markets: The tire market for rubber compounds including main tire types and subtypes.

Geographies: Global split by RCCL defined regions: Africa, China, CIS, Europe, India, Middle East, North America, North Asia, South America and South Asia.

Time Frame: Years 2011 to 2030.

Market Volumes: Volumes for 2011 to 2017 are determined and validated against historic usage patterns. Volumes for 2018 to 2030 are projected using stated modelling techniques. Market volumes are provided globally and regionally by rubber chemical group and subgroup.

Market Prices: Average weighted 2017 regional market prices are provided for each rubber chemical group and subgroup. Average weighted pricing is provided for APAC, EMEA, NAFTA and S. America.

Market Values: Market values for 2017 are estimated from weighted average pricing by rubber chemical subgroup. Market values for 2023 and 2029 are estimated using 2017 prices projected by yearly volume.

Report Objectives

The key report objectives are as follows:

- Provide an overview of tire rubber chemicals and their use.
- Provide an overview of the tire rubber chemical industry.
- Analyse past, present and future market drivers for tire rubber chemicals.
- Analyse and contrast 2017 tire rubber chemical market prices by region.
- Analyse tire rubber chemical volumes for 2011 to 2030
 - By region, chemical group, chemical subgroup.
- Analyse tire rubber chemical market values for 2017, 2023 and 2029.
 - By region and chemical group, chemical subgroup.



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Additional Documentation

This report has an accompanying Excel Workbook with summary data in an easy to use format.