

Confidential Report

Rubber Chemical Consultants



Tire Fillers Market 2021 (5th Edition)

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Report Scope

This market report covers the following items:

Tire Fillers: Carbon blacks (furnace, thermal and acetylene), precipitated silica (standard and highly dispersible), mineral fillers (clay types, calcium carbonate, ground coal), titanium dioxide, recovered carbon black (rCB), sustainable (cellulose), nano (nano tubes, graphene) and other (specialist) types.

Excluded: Materials used as dusting agents or release agents in component, compound or tire production.

Manufacturers: Key manufacturers for the tire fillers listed above.

Markets: Tire market segmented by main tire types. Also including tire bladders, curing envelopes, inner tubes, and retread compounds.

Geographies: Global split by RCCL defined regions: Africa, China, CIS, Europe, India, Middle East, North America, North Asia, South America and South Asia.

Time Frame: Years 2015 to 2040.

Market Demand: Market demand for 2015 to 2020 is determined and validated against historic usage patterns. Demand for 2021 to 2040 is projected using stated modelling techniques. Global market demand is provided by filler type and by tire type. Regional market demand is provided by filler type.

Market Prices: 2019 and 2020 average weighted regional market prices are provided for carbon black and precipitated silica. RCCL estimates are provided for other filler types.

Market Values: Market values for 2019/20 are estimated from weighted average pricing by filler type. Market values for 2030 and 2040 use **2019** prices with the projected yearly demand.

Report Objectives

The key report objectives are as follows:

- Provide an overview of tire fillers and their use.
- Provide an overview of the tire filler industry.
- Analyse past, present and future market drivers for tire fillers.
- Analyse recent tire company patent and tire brand developments.
- Analyse and contrast 2020 tire filler market prices by region.
- Analyse tire filler market demand for 2015 to 2040.
 - By region, filler type and tire type.
- Analyse tire filler market values for 2019, 2020, 2030 and 2040.
 - By region and filler type.

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Additional Documentation

This report has an accompanying Excel Workbook with summary data in an easy to use format.