

Rubber Chemical Consultants Ltd



Furnace Carbon Black Market Demand Update December 2020

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Furnace Carbon Black Market Demand Update

Report Scope

Product: Furnace carbon black.

Markets: Tire, MRG (rubber goods), plastics and other segments. (Other includes coatings, inks and specialist applications which are presented as a combined number).

Geographies: This report covers the global furnace carbon black industry, the global geographies are split into 10 regions: Africa, China, CIS, Europe, India, Middle East, North America, North Asia, South America and South Asia.

Time Frame: Years 2015 to 2040 for YoY market volumes and 2019 to 2021 for QoQ volumes.

Market Demand: Market demands for 2015 to 2020 are determined and benchmarked against historic figures, demands for 2021 to 2040 are projected using stated modelling techniques.

Report Objectives

The key report objectives are as follows:

- Utilise the most recently available market drivers:
 - International trade for tires (PCR and TBR)
 - Automotive production
 - Regional car parc developments
 - Regional GDP values
 - RCCL specific adjustments for segments and subsegments
- Incorporate into RCCL's proprietary modelling system
- Provide updated furnace carbon black market demand outlooks by region
 - Short-term QoQ 2019 to 2021
 - Long-term YoY 2015 to 2040



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Additional Documentation

This report has an accompanying Excel Workbook with table and figure data.